



Florida Masters Swimming

# Finance Report -7-22-2024

Net Worth by Year

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2024 Actual to Budget

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Category Comparison (2024-Compared to 2023)

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# Net Worth by Year

1/1/2017 - 7/22/2024  
5 Accounts

	12/31/16	12/31/17	12/31/18	12/31/19	12/31/20	12/31/21	12/31/22	12/31/23	7/22/24
<b>Assets</b>									
Checking									
CHASE CHK	0	0	0	0	0	38,788	49,635	21,395	32,744
Checking	10,833	8,465	6,251	10,595	26,383	0	0	0	0
Total Checking	10,833	8,465	6,251	10,595	26,383	38,788	49,635	21,395	32,744
Savings									
CHASE SAV	0	0	0	0	0	50,003	50,010	50,018	5,021
Money Market	39,942	39,956	36,974	36,984	36,989	0	0	0	0
Morgan Stanley	0	0	0	0	0	0	0	0	55,000
Total Savings	39,942	39,956	36,974	36,984	36,989	50,003	50,010	50,018	60,021
Total Assets	50,775	48,421	43,224	47,579	63,373	88,791	99,645	71,413	92,765
<b>Liabilities</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Net Worth</b>	<b>50,775</b>	<b>48,421</b>	<b>43,224</b>	<b>47,579</b>	<b>63,373</b>	<b>88,791</b>	<b>99,645</b>	<b>71,413</b>	<b>92,765</b>

# 2024 Actual to Budget - Summary

Created: 2024-7-22

2023: JANUARY to DECEMBER

	7/22/24 Actual	2024 Budget	2024 Variance
<b>SUMMARY</b>			
Income	28,815	40,692	-11,877
Expenses	7,461	35,700	-28,239
Difference	21,354	4,992	16,362
<b>INCOME</b>			
Banking	3	7	-4
- Interest	3	7	-4
Donations	525	1,400	-875
- ISHOF		20	-20
Registration Income New	28,287	39,285	-10,998
- Club Membership	140	1,175	-1,035
- Current Year Membership	27,496	31,500	-4,004
- Full Registration		-	0
- One Event		100	-100
- Reg Individual Refund	-14	(74)	60
- Workout Group	28	84	-56
- Year Plus Membership	637	6,500	-5,863

**2023: JANUARY to DECEMBER**

	<b>7/22/24 Actual</b>	<b>2024 Budget</b>	<b>2024 Variance</b>
<b>EXPENSES</b>			0
Education	375	6,600	-6,225
- Coach Certification	375	600	-225
- Coaches Clinic	0		0
- Swim Clinics	0	6,000	-6,000
FL LMSC Club Reimbursement	3,615	7,500	-3,885
FL LMSC Grant Distribution		-	0
Meet Expense	600	1,500	-900
- OW fee		500	-500
- Recognition Fee	500	500	0
- - Pool Recognition Fee	500	500	0
- Sanction	100	500	-400
- - Open Water Sanction Fee			0
- - Pool Sanction Fee	100	500	-400
Office	370	5,500	-5,130
- Fees		350	-350
- Gifts	94	2,500	-2,406
- Membership Coordinator		850	-850
- Newsletter	0	100	-100
- Office Supplies	0	100	-100
- Postage		50	-50
- Reg Other (Board - Committee)		1,100	-1,100
- Rule Books	276	300	-24
- - Full Rule Book	36		36
- - Mini Rule Book	240		240
- Web Site/SSL/Hosting		150	-150

**2023: JANUARY to DECEMBER**

		<b>7/22/24</b>	<b>2024</b>	<b>2024</b>
		<b>Actual</b>	<b>Budget</b>	<b>Variance</b>
<b>EXPENSES</b>	Officials	927	3,000	-2,073
<b>Continued</b>	- Gift Cards-Officials	825	2,500	-1,675
	- Officials Name Badges	102	300	-198
	- Officials Clinic		200	-200
	Travel & Entertainment	1,574	11,600	-10,026
	- Airfare	614	2,800	-2,186
	- Annual Meet Delegate Fee		1,500	-1,500
	- Awards	226	350	-124
	- Awards Luncheon	522	600	-78
	- Convention		750	-750
	- Convention Social		750	-750
	- Food	191	200	-9
	- Hotel		2,000	-2,000
	- Meals		300	-300
	- Mileage	0	200	-200
	- Parking	21	200	-179
	- Relay Regisitration		750	-750
	- Social		450	-450
	- USMS Clinic		750	-750

# Category Comparison YTD (7/22)

1/1/2024 - 7/22/2024 vs 1/1/2023 - 7/22/2023  
8 Accounts, 109 Categories, All Tags, All Payees

Category	1/1/24 - 7/22/24	1/1/23 - 7/22/23	Difference	%
<b>Income</b>				
Banking				
Interest	3	4	2	55.75%
Donations				
Donations (Other)	525	688	163	31.05%
ISHOF	0	-15	-15	—
Total Donations	525	673	148	28.19%
Registration Income New				
2023 USMS Net Rev. Disbursement	637	181	-455	-71.55%
Club Membership	140	340	200	142.86%
Current Year Membership	27,496	22,111	-5,385	-19.58%
Full Registration	0	-160	-160	—
One Event	0	97	97	—
Reg Individual Refund	-14	-14	0	0.00%
Registration Income New (Other)	0	87	87	—
Workout Group	28	0	-28	-100.00%
Year Plus Membership	0	3,421	3,421	—
Total Registration Income New	28,287	26,063	-2,223	-7.86%
<b>Total Income</b>	<b>28,814</b>	<b>26,741</b>	<b>-2,074</b>	<b>-7.20%</b>
<b>Expenses</b>				
Education				
Coach Certification	-375	0	375	-100.00%
FL LMSC Grant Distribution	0	-28,600	-28,600	—
Meet Expense				
FL LMSC Club Assistant Reimbursement	-3,615	-1,812	1,803	-49.88%
Grant-Hosting USMS Nationals	0	-15,000	-15,000	—
Recognition Fee				
Pool Recognition Fee	-400	-300	100	-25.00%
Recognition Fee (Other)	-100	0	100	-100.00%
Total Recognition Fee	-500	-300	200	-40.00%
Sanction				
Pool Sanction Fee	-100	-150	-50	50.00%
Total Meet Expense	-4,215	-17,262	-13,047	309.54%
Office				
Gifts	-94	-2,179	-2,085	2,224.00%
Office Supplies	0	-84	-84	—

# Category Comparison by Month

1/1/2024 - 7/22/2024 vs 1/1/2023 - 7/22/2023  
8 Accounts, 109 Categories, All Tags, All Payees

Category	1/1/24 - 7/22/24	1/1/23 - 7/22/23	Difference	%
Postage	0	-30	-30	—
Web Site/SSL/Hosting	0	-15	-15	—
Total Office	-94	-2,308	-2,215	2,362.25%
<b>Officials</b>				
Gift Cards-Officials	-825	-650	175	-21.21%
Officials Name Badges	-102	-228	-125	122.30%
Rule Books				
Full Rule Book	-36	-40	-4	11.11%
Mini Rule Book	-240	-132	108	-45.00%
Total Rule Books	-276	-172	104	-37.68%
Total Officials	-1,203	-1,050	154	-12.78%
<b>Travel &amp; Entertainment</b>				
Airfare	-614	0	614	-100.00%
Awards	-226	-264	-37	16.56%
Awards Luncheon	-522	-499	23	-4.44%
Food	-191	0	191	-100.00%
Parking	-21	0	21	-100.00%
Total Travel & Entertainment	-1,575	-762	812	-51.59%
<b>Total Expenses</b>	<b>-7,462</b>	<b>-49,982</b>	<b>-42,520</b>	<b>569.83%</b>
<b>Total</b>	<b>21,352</b>	<b>-23,242</b>	<b>-44,594</b>	<b>-208.85%</b>

## **July 2024 Membership Report**

**Cindi Wood**

### **Florida 2024**

- 2,439 Members Registered
  - o 1,261 Men
  - o 1,178 Women
  - o 1 today
  - o 47 this month

### **Florida Clubs**

- 67 registered clubs for 2024
  - o 64 registered clubs for 2023
- 133 self-identified coaches for 2024
  - o 155 self-identified coaches for 2023

**Florida 11/1/23- 7/6/2024 1723**

**There are currently 443 Unattached people**

\*\*\*Please let everyone know that if any communication needs to go out to the LMSC, the process is for you to sign off on it with an email to me\*\* I will no longer send out any communications to the LMSC without your signoff.



**Officials & Records Report, 2024 LMSC Meeting.Submitted by: Nancy Nevid 7-23-2024**

	<b>Report</b>	<b>Plan</b>
Records	Updated SCM April 1. Meegan posted.	LCM records due Dec 1
Officials – Meets (no gc for Jacksonville or Ocala)	Valentines: 9 Officials Bob Beach: 4 Officials April Swag: 4 Officials Jacksonville: ? Ocala: ? Bumpy Jones: 8 Officials	
8 Name Tags Thank-yous 4 Hats delivered (already paid for includes the hat delivered by Cheryl for Stephen Z)	\$117	Reimbursement of \$102 received
Request to Fund 4 Officials to Mission Viejo at 20% Details: \$353 Air \$812 Hotel (50%) \$95 Parking \$32 Miles 54miX2X.30 \$538 Car rental 7 days \$125 Per Diem \$1,955 Total \$391 = 20% per person \$1,564 = 4 people	\$391 (20% of the per person)  \$1,564 for 4 people requested \$1,173 for 3 people requested  Does our board need to vote to approve?	7/13/24 From Michael Abegg, Omar and Alina de Armas, and Teri White, the Mission Viejo Referees and Admin Officials: We request that officials ask for co-funding from their LMSC - some LMSCs have generous policies, others do not provide any co-funding, many LMSCs have simply never been asked. We suggest you ask for 20% of your funding from your LMSC but this is not a requirement. Even a “token” amount is helpful where available.
New Officials Certified	Carol Urofsky – S&T, Starter, Referee Claire Lohrbach – S&T	
Officials – Clinic	Clinic held 1-13-2024 Sarasota 12 attendees	Reimbursement of \$125 received
2025 Rule Change: USMS Recognized or Sanctioned meets require a USMS or USAS certified ref  Qualification of Officials (Effective January 1, 2025) 103.3.1 All officials acting in the capacity of referee shall be certified as a referee or equivalent by a USMS-approved certifying body, as defined by the USMS Officials Committee. Except for national championship meets, exceptions may be granted by the LMSC Officials chair (or designee) or by the USMS Officials chair. 103.3.2 All officials acting in the capacity of starter, administrative official, or judge shall be certified in such position by a USMS-approved certifying body, as defined by the USMS Officials Committee. However, when necessary and with permission of the LMSC Officials chair or designee, uncertified trainees may perform the duties of such positions if they are under the direct supervision of a certified official (except for national championship meets).		Plan:

# Florida LMSC Sanctions & Top 10 Report

Anna Lea Matysek, July 16, 2024

## New Meet Hosts

We have four new, first-time Masters meet hosts in the LMSC.

- In early April, the FAST Masters team in Ocala held a dual-sanctioned meet in conjunction with their USA Swimming team. This was a closed meet only for the FAST club. They then requested sanctions for three more closed meets, again held in conjunction with closed USA Swimming meets for their club.
- On April 27, the Bolles School Sharks Masters team held its first Masters meet in Jacksonville.
- On July 27, the Area Tallahassee Aquatic Club (ATAC) will host its first Masters meet in Tallahassee.
- On September 21, the Lake Gators swim club will host its first Masters meet in Clermont. The SwimOut club of Orlando is the co-host for the meet.

## Meets in the Florida LMSC for 2024 (so far)

The Southeast Zone website (<http://southeastzone.org>) contains a list of all meets scheduled in our zone for 2024.

Date	Event Title	Course	Sanction Type
February 3, 2024	Gulf Coast Senior Games, Sarasota <b>59 participants</b> (46 USMS member, 13 nonmember)	SCY	Recognition
February 10-11, 2024	31 <sup>st</sup> Annual Valentine's Meet, Clearwater <b>179 participants</b> (178 USMS member, 1 foreigner)	SCY	Sanction
March 9, 2024	Good Life Senior Games, Clearwater <b>43 participants</b> (40 USMS member, 3 nonmember)	LCM	Recognition
March 13, 2024	Capital City Senior Games, Tallahassee <b>39 participants</b> (15 USMS member, 21 nonmember)	SCY	Recognition
March 16-17, 2024	Bob Beach Championship Meet, St. Pete <b>140 participants</b> (139 USMS member, 1 foreigner)	SCY	Sanction
April 6, 2024	Saturday Morning at the Races, Ocala <b>3 participants</b> (3 USMS member; dual-sanction with USA-S)	SCY	Sanction
April 21, 2024	4 <sup>th</sup> Annual Show Your SWAG Meet, Gainesville <b>80 participants</b> (80 USMS member)	SCY	Sanction
April 24-25, 2024	The Villages Senior Games, The Villages <b>107 participants</b> (59 USMS member, 48 nonmember)	SCY	Recognition
April 27, 2024	Bolles Masters Spring Into Summer, Jacksonville <b>71 participants</b> (71 USMS member)	SCY	Sanction
June 6, 2024	Thursday Night at the Races #1, Ocala <b>3 participants</b> (3 USMS member)	SCY	Sanction
June 8-9, 2024	Bumpy Jones Classic, Sarasota <b>127 participants</b> (127 USMS member)	LCM	Sanction

June 13, 2024	Thursday Night at the Races #2, Ocala <b>2 participants</b> (2 USMS member)	SCY	Sanction
June 20, 2024	Thursday Night at the Races #3, Ocala <b>4 participants</b> (4 USMS member)	SCY	Sanction
July 6-7, 2024	St. Pete Masters LCM Championships, St. Pete <b>116 participants</b> (116 USMS member)	LCM	Sanction
August 18, 2024	2 <sup>nd</sup> Annual Summer SWAGfest, Gainesville	LCM	Sanction
September 7, 2024	Dog Days LCM Meet, Clearwater	LCM	Sanction
September 21, 2024	2024 Rob Curry Pancake Pentathlon, Clermont	SCY	Sanction
September 22, 2024	Gainesville Senior Games, Gainesville	SCY	Recognition
October 11-13, 2024	Rowdy Gaines Masters Classic 15, Orlando	SCM	Sanction
November 2-3, 2024	Shark Tank Meet, Sarasota	SCM	Sanction
December 7-8, 2024	Florida State Senior Games, Tampa	SCY	Not yet Recognized